

ABSTRACT

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An automated method provides optimized collection, maintenance and communication of data between parties involved in structured financial settlements. Software methods allow broker companies and life companies to have access to updated client information and rate information in order to minimize the cost of the structured settlement process. Software collects all necessary data and performs automatic structured settlement quotations. An online service provides access to remote software and databases. Synchronization of data and business rules is achieved using a standardized protocol.

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